

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF New York

In Re. The Roman Catholic Diocese of Rockville
Centre, New York

§
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§
§

Case No. 20-12345

Debtor(s)

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 07/31/2022

Petition Date: 10/01/2020

Months Pending: 22

Industry Classification:

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Reporting Method: Accrual Basis Cash Basis

Debtor's Full-Time Employees (current): 149

Debtor's Full-Time Employees (as of date of order for relief): 185

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Corinne Ball

Signature of Responsible Party

08/31/2022

Date

Corinne Ball

Printed Name of Responsible Party

992 N Village Ave, Rockville Centre, NY 11570

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$61,081,504	
b. Total receipts (net of transfers between accounts)	\$3,349,482	\$88,185,748
c. Total disbursements (net of transfers between accounts)	\$5,408,807	\$112,832,996
d. Cash balance end of month (a+b-c)	\$59,022,179	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$5,408,807	\$112,832,996

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$3,787,552
b. Accounts receivable over 90 days outstanding (net of allowance)	\$2,001,345
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$145,825,520
e. Total assets	\$177,916,322
f. Postpetition payables (excluding taxes)	\$21,472,495
g. Postpetition payables past due (excluding taxes)	\$103,040
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$21,472,495
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$82,257,607
n. Total liabilities (debt) (j+k+l+m)	\$103,730,103
o. Ending equity/net worth (e-n)	\$74,186,219

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$5,200,000
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$26,042
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$5,173,958

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$5,198,353	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$5,198,353	
d. Selling expenses	\$0	
e. General and administrative expenses	\$4,221,162	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$8,298	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$63,701	
j. Reorganization items	\$2,705,885	
k. Profit (loss)	\$-1,800,693	\$-31,727,779

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$411,450	\$33,677,702	\$1,292,548	\$30,510,727
	<i>Itemized Breakdown by Firm</i>					
i	Alvarez & Marsal North Ameri	Financial Professional	\$0	\$6,055,732	\$103,421	\$5,816,205
ii	Jones Day	Lead Counsel	\$0	\$17,786,349	\$880,827	\$15,870,240
iii	Reed Smith LLP	Special Counsel	\$197,118	\$4,481,212	\$218,117	\$3,941,616
iv	Sitrick and Company, Inc.	Other	\$4,978	\$244,456	\$1,528	\$234,929
v	Epiq Corporate Restructuring, L	Other	\$17,773	\$935,567	\$9,091	\$917,794
vi	Nixon Peabody LLP	Special Counsel	\$191,582	\$3,954,821	\$56,521	\$3,534,636
vii	Paul J. Van Osselaer	Other	\$0	\$101,285	\$23,043	\$101,285
viii	Forchelli Deegan Terrana LLP	Special Counsel	\$0	\$54,631	\$0	\$37,523
ix	Standard Valuation Services	Other	\$0	\$63,650	\$0	\$56,500
			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>		\$33,301	\$1,529,568	\$33,301	\$1,529,568
	<i>Itemized Breakdown by Firm</i>					
i	Baker Tilly US, LLP	Financial Professional	\$0	\$285,444	\$0	\$285,444
ii	Actuarial & Technical Solution	Financial Professional	\$0	\$68,074	\$0	\$68,074
iii	Crowe LLP	Financial Professional	\$0	\$36,500	\$0	\$36,500
iv	Jackson Lewis PC	Local Counsel	\$163	\$8,255	\$163	\$8,255
v	Proskauer Rose LLP	Local Counsel	\$0	\$0	\$0	\$0
vi	Certilman Balin Adler & Hyma	Local Counsel	\$0	\$12,018	\$0	\$12,018
vii	Smith & Downey	Local Counsel	\$5,140	\$60,332	\$5,140	\$60,332
viii	Changing Our World	Financial Professional	\$0	\$0	\$0	\$0
ix	Burnett Risk Control Internation	Other	\$0	\$144,225	\$0	\$144,225
x	Patrick F. Adams PC	Local Counsel	\$2,677	\$71,364	\$2,677	\$71,364
xi	Mullholand Minion Davey McN	Local Counsel	\$0	\$172,922	\$0	\$172,922
xii	Bryan Cave Leighton Paisner L	Local Counsel	\$0	\$14,458	\$0	\$14,458
xiii	NAVEX Global Inc	Other	\$0	\$17,513	\$0	\$17,513
xiv	Harris Beach, PLLC	Local Counsel	\$0	\$0	\$0	\$0
xv	Biddle Consulting Group, Inc.	Other	\$0	\$5,180	\$0	\$5,180
xvi	The Law Offices of Kenneth R	Special Counsel	\$0	\$0	\$0	\$0
xvii	Renaissance Associates, Ltd.	Other	\$25,321	\$630,153	\$25,321	\$630,153
xviii	Sahn Ward PLLC	Local Counsel	\$0	\$3,129	\$0	\$3,129
xix	Gramercy Risk Management LL	Other	\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)		\$586,380	\$45,950,727	\$1,391,068	\$39,346,256

Part 6: Postpetition Taxes

	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$60,824	\$0
d. Postpetition employer payroll taxes paid	\$60,824	\$1,300,766
e. Postpetition property taxes paid	\$2,877	\$64,695
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No

b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No

c. Were any payments made to or on behalf of insiders? Yes No

d. Are you current on postpetition tax return filings? Yes No

e. Are you current on postpetition estimated tax payments? Yes No

f. Were all trust fund taxes remitted on a current basis? Yes No

g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No

h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A

i. Do you have: Worker's compensation insurance?
 If yes, are your premiums current? Yes No
 Casualty/property insurance?
 If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 General liability insurance?
 If yes, are your premiums current? Yes No N/A (if no, see Instructions)

j. Has a plan of reorganization been filed with the court? Yes No

k. Has a disclosure statement been filed with the court? Yes No

l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Thomas Doodian

Signature of Responsible Party

Chief Financial Officer

Title

Thomas Doodian

Printed Name of Responsible Party

08/31/2022

Date

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period July 1, 2022 – July 31, 2022
Federal Tax I.D. # 11-1837437

Exhibits to Monthly Operating Report for the period
July 1, 2022 to July 31, 2022

Required Documents	Form No.	Document Attached	Explanation Attached
Statement of Cash Receipts and Disbursements	Exhibit 1	X	
Balance Sheet	Exhibit 2	X	
Statement of Operations	Exhibit 3	X	
Accounts Receivable Aging	Exhibit 4	X	
Postpetition Liabilities Aging	Exhibit 5	X	
Schedule of Payments to Professionals	Exhibit 6	X	
Schedule of Payments to Insiders	Exhibit 7	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	Exhibit 8	X	
Copies of bank statements			X
Cash disbursements journals			X
Schedule of Transfers Between Debtor and Affiliate	Exhibit 9	X	
Debtor Questionnaire Exhibits	Exhibit 11	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

Signature of Debtor

/s/ Thomas Doodian
Signature of Authorized Individual*

August 31, 2022
Date

Thomas Doodian – Chief Financial Officer
Printed Name of Authorized Individual*

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: The Roman Catholic Diocese of Rockville Centre, New York.
Debtor

Case No. 20 - 12345
Reporting Period July 1, 2022 - July 31, 2022
Federal Tax I.D. # 11-1837437

Statement of Cash Receipts and Disbursements (July 1, 2022 - July 31, 2022)
Exhibit-1
(Unaudited - in \$)

ADMINISTRATIVE OFFICES CASH FLOW

Line Item	Current Month	Total Since Filing
Operating Account Beginning Balance (Bank)	\$ 21,833,207	5,127,955
Less: Outstanding Float	-	-
Less: Outstanding Checks	(77,506)	(45,529)
Less: Unsettled EFTs	-	-
Operating Account Beginning Balance (Book)	21,755,701	5,082,426
Receipts		
Cathedraticum from Parishes	607,077	17,270,660
Transfers from CMA	359,945	8,464,375
Spectrum and Other Lease Income	253,389	5,436,413
Departmental, Chaplaincy & Program Income	240,378	5,098,724
Donations and Other Receipts	165,961	2,412,631
Administrative Services Income and Other Interco, net	241,096	7,321,728
Investment Income (Loss)	1,620	16,283
Release of Restricted Funds	39,738	596,221
Total Receipts	1,909,205	46,617,034
Operating Disbursements		
Payroll and Benefits	(1,020,591)	(29,522,142)
Canon 1271 and Catholic Group Assessments	(114,406)	(877,257)
Clergy/Deacon/Seminarist Tuition, Immigration & Assistance	(14,006)	(752,548)
Rent, Parking, Facilities Use and Related Utilities	(84,021)	(1,571,773)
PSIP and NYSIF Insurance	(14,495)	(608,169)
Other Professional Fees & Service Providers	(119,906)	(4,792,010)
Other Accounts Payable	(37,175)	(1,617,526)
Total Operating Disbursements	(1,404,600)	(39,741,425)
Mission Related Disbursements		
Catholic Faith Network	(50,150)	(1,103,300)
Tomorrow's Hope Foundation	-	-
The Long Island Catholic/Fe Fuerza Vida	-	-
Immaculate Conception Seminary	-	-
Sacred Heart Institute	-	(147,500)
Other	-	-
Total Mission Related Disbursements	(50,150)	(1,250,800)
Chapter 11 Disbursements		
Chapter 11 Professional Fees	(1,296,208)	(36,243,288)
Total Chapter 11 Professional Fees	(1,296,208)	(36,243,288)
Transfers in from Money Market Account	2,000,000	48,450,000
Net Cash Flow	1,158,247	17,831,522
Beginning Book Cash Balance	21,755,701	5,082,426
(+/-) Net Cash Flow	1,158,247	17,831,522
Operating Account Ending Cash Balance (Book)	22,913,948	22,913,948
Ending Check Float and Unsettled EFTs	166,184	166,184
Operating Account Ending Cash Balance (Bank)	23,080,132	23,080,132
Money Market Account Beginning Cash Balance	13,190,428	59,595,241
Transfers out to operating account	(2,000,000)	(48,450,000)
Transfers in from operating account	-	-
Interest earned	15,570	60,757
Money Market Account Ending Cash Balance	11,205,998	11,205,998
Combined Operating and Money Market Account Ending Balance	34,286,130	34,286,130
Utility Adequate Assurance Account	(24,356)	(24,356)
Available Combined Ending Bank Balance	\$ 34,261,774	\$ 34,261,774

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period July 1, 2022 - July 31, 2022
Federal Tax I.D. # 11-1837437

Statement of Cash Receipts and Disbursements (July 1, 2022 – July 31, 2022)
Exhibit-1
(Unaudited – in \$)

PSIP CASH FLOW

Line Item	Current Month	Total Since Filing
Operating Account Beginning Balance (Bank)	\$ 4,141,566	\$ 1,516,175
Less: Outstanding Float	(0)	(244)
Less: Outstanding Checks	(321,836)	(395,057)
Less: Unsettled EFTs	-	-
Operating Account Beginning Balance (Book)	3,819,731	1,120,874
Receipts		
Premiums from Parishes	1,101,975	31,263,159
Assessment Refunds	-	-
Other Income	5,974	20,861
Insurance Recoveries	288,783	9,346,518
Administrative services income and other interco, net	-	287,624
Total Receipts	1,396,732	40,918,163
Operating Disbursements		
Payroll and Benefits	(105,129)	(1,438,633)
Claims Expense	(741,835)	(10,250,497)
Insurance Premiums	(1,363,593)	(17,792,926)
Other Insurance Costs	(106,300)	(608,434)
Other Professional Fees	-	-
Other Legal Fees	(2,677)	(244,286)
Pastoral Care	(22,540)	(594,119)
Other Expenses	(13,478)	(582,746)
Total Operating Disbursements	(2,355,552)	(31,511,642)
Chapter 11 Disbursements		
Chapter 11 Professional Fees	(218,117)	(4,085,841)
Total Chapter 11 Professional Fees	(218,117)	(4,085,841)
Intercompany Transfers		
Funds Held For Others	(84,180)	519,758
Transfers out to Other Accounts	(1,000,000)	(12,124,600)
Transfers in from Other Accounts	-	6,721,902
Net Cash Flow	(2,261,118)	437,739
Beginning Book Cash Balance	3,819,731	1,120,874
(+/-) Net Cash Flow	(2,261,118)	437,739
Operating Account Ending Cash Balance (Book)	1,558,613	1,558,613
Ending Check Float and Unsettled EFTs	311,182	311,182
Operating Account Ending Cash Balance (Bank)	1,869,796	1,869,796
Money Market Account Beginning Cash Balance	21,916,302	17,424,241
Transfers out to operating account	-	(5,750,000)
Transfers in from operating account	1,000,000	11,200,000
Interest earned	27,975	70,036
Money Market Account Ending Cash Balance	22,944,278	22,944,278
Combined Operating and Money Market Account Ending Balance	24,814,073	24,814,073
Recoveries due to Catholic Health Services	(844,577)	(844,577)
Available Combined Ending Bank Balance	\$ 23,969,497	\$ 23,969,497

Disbursements for Calculating U.S. Trustee Quarterly Fees	July	Since Filing
Administrative Offices	\$ 2,750,957.96	\$ 77,235,512.50
PSIP	\$ 2,573,669.32	\$ 35,597,483.36
Total Disbursements for Calculating U.S. Trustee Quarterly Fees	\$ 5,324,627.28	\$ 112,832,995.86

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period July 1, 2022 - July 31, 2022
Federal Tax I.D. # 11-1837437

Balance Sheet as of July 31, 2022
Exhibit-2
(Unaudited -\$ in thousands)

Admin Offices Balance Sheet		as of 7/31/22
Assets		
Unrestricted Cash		34,122
Unrestricted Investments		17
Accounts Receivable		2,541
Contributions Receivable		4,408
Prepaid Expenses		1,144
Due from Other Entity		519
Property, Plant & Equipment		372
Other Assets		4,617
Subtotal Unrestricted Assets		47,742
Restricted Cash & Investments		22,308
Total Assets		70,050
Liabilities Not Subject to Compromise (Post-Petition)		
Accounts Payable		5,779
Accrued Expenses		2,710
Accrued Payroll Liabilities		106
Deferred Revenue		1,472
Due to Other Entity		67
Asset Retirement Obligation		9
Other Liabilities		5,265
Total Liabilities Not Subject to Compromise		15,408
Liabilities Subject to Compromise (Pre-Petition)		
Accounts Payable		196
Accrued Expenses		7
Accrued Payroll Liabilities		1,833
Deferred Revenue		60
Due to Other Entity		34
Asset Retirement Obligation		184
Other Liabilities		663
Total Liabilities Subject to Compromise		2,977
Total Liabilities		18,385
Net Assets		51,665

PSIP Balance Sheet		as of 7/31/22
Assets		
Unrestricted Cash and Cash Equivalents		24,503
Restricted Cash, Cash Equivalents and Investments		8,235
Investments		—
Accounts Receivable, net of allowance		1,247
Hospital Receivable on Unpaid Losses		28,367
Other Receivables		—
Insurance Reimbursable on Unpaid Losses		33,852
Insurance Reimbursable on Paid Losses, net of allowance		4,454
Prepaid Expenses & Other Assets		6,206
Exchange		—
Total Assets		106,862
Liabilities Not Subject to Compromise (Post-Petition)		
Accounts Payable		357
Loss & Loss Adj. Payable - Retained		—
Loss & Loss Adj. Payable - Ceded		—
Workers' Comp Reserve		—
Other Liabilities		5,646
Total Liabilities Not Subject to Compromise		6,003
Liabilities Subject to Compromise (Pre-Petition)		
Accounts Payable		1
Loss & Loss Adj. Payable - Retained		41,191
Loss & Loss Adj. Payable - Ceded		33,852
Workers' Comp Reserve		1,697
Other Liabilities		2,274
Total Liabilities Subject to Compromise		79,014
Total Liabilities		85,018
Net Assets		21,845

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No.	20 - 12345
Reporting Period	July 1, 2022 - July 31, 2022
Federal Tax I.D. #	11-1837437

Balance Sheet as of July 31, 2022
Exhibit-2
(Unaudited -\$ in thousands)

Mission Office Balance Sheet as of 7/31/22

Assets

Unrestricted Cash	206
Unrestricted Investments	471
Prepaid Expenses	0
Due from Other Entity and Other	—
Subtotal: Unrestricted Assets	676
Restricted Cash & Investments	328
Restricted Contributions Receivable	—
Restricted Due from Other Entity	—
Subtotal: Restricted Assets	328

Total Assets **1,004**

Liabilities Not Subject to Compromise (Post-Petition)

Accounts Payable	—
Accrued Expenses	—
Accrued Payroll Liabilities	—
Due to Other Entity	4
Funds Held for Others (collected after petition date)	57
Total Liabilities Not Subject to Compromise	61

Liabilities Subject to Compromise (Pre-Petition)

Accounts Payable	—
Accrued Expenses	—
Accrued Payroll Liabilities	—
Due to Other Entity	—
Due to Other Entity	—
Funds Held for Others (collected pre petition date)	266
Total Liabilities Subject to Compromise	266

Total Liabilities **328**

Net Assets **676**

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period July 1, 2022 - July 31, 2022
Federal Tax I.D. # 11-1837437

Statement of Operations - July 2022
Exhibit-3
(Unaudited - \$ in thousands)

Admin Offices Income Statement	Jul 2022	Case to Date	PSIP Income Statement	Jul 2022	Case to Date
Revenue			Revenue		
Parish Assessments	834	17,772	Insurance Assessments	1,360	29,358
Unrestricted Donations & Contributions	118	1,455	Specific Excess Recoveries	821	8,839
Admin Services Revenue	312	6,981	Investment Gains / (Losses)	—	—
Cell Tower Income	297	6,425	Other Revenue	47	336
Investment Income (Loss)	0	6	Total Revenue	<u>2,228</u>	<u>38,533</u>
Other Revenue	266	6,172	Operating Expenses		
Assets Released from Restricted	362	11,100	Claims Expense	764	10,845
Total Unrestricted Revenue	<u>2,190</u>	<u>49,912</u>	Insurance Expense	1,174	24,972
Operating Expenses			Bad Debt Expense	—	534
Salaries & Benefits	1,283	28,367	Professional Fees	55	1,648
Professional Fees	179	4,815	Salaries & Benefits	57	1,231
Insurance Claims Expense	—	—	Rent, Facility, Utilities	4	93
Rent, Facilities & Utilities	130	3,889	Other Operating Expenses	1	49
Other Operating Expense	197	6,010	Total Operating Expenses	<u>2,055</u>	<u>39,373</u>
Operating Support Expense	28	1,572	Reorganization Items	218	4,758
Total Operating Expenses	<u>1,818</u>	<u>44,652</u>	Total Expenses	<u>2,273</u>	<u>44,130</u>
Reorganization Items	2,488	43,699	Change in Net Assets	<u>(45)</u>	<u>(5,597)</u>
Total Expenses	<u>4,306</u>	<u>88,351</u>	Change in Net Assets		
Change in Net Assets due to Unrestricted Activity	<u>(2,116)</u>	<u>(38,439)</u>	Change in Net Assets		
Restricted Activity			Change in Net Assets		
CMA Donations & Contributions	307	16,028	Change in Net Assets		
CMA Assets Released from Restricted	(323)	(9,475)	Change in Net Assets		
CMA Grants	(55)	(2,474)	Change in Net Assets		
Non-School Assessment Revenue	381	7,722	Change in Net Assets		
Non-School Assessment Grant	—	(5,435)	Change in Net Assets		
Investment Income (Loss) from Restricted	7	(2)	Change in Net Assets		
Sale of Fixed Assets	—	4,954	Change in Net Assets		
Other Restricted Revenue	83	2,617	Change in Net Assets		
Other Revenue Released from Restricted	(39)	(1,626)	Change in Net Assets		
Total Restricted Activity	<u>360</u>	<u>12,308</u>	Change in Net Assets		
Change in Net Assets	<u>(1,756)</u>	<u>(26,131)</u>	Change in Net Assets		

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No. 20 - 12345
Reporting Period July 1, 2022 - July 31, 2022
Federal Tax I.D. # 11-1837437

Statement of Operations - July 2022
Exhibit-3
(Unaudited -\$ in thousands)

Mission Office Income Statement	Jul 2022	Case to Date
Revenue		
Admin Services Revenue	2	79
Investment Income (Loss)	0	0
Other Revenue	0	0
Total Unrestricted Revenue	2	79
Operating Expenses		
Salaries & Benefits	2	36
Professional Fees	0	35
Rent, Facilities & Utilities	0	2
Printing	—	—
Other Operating Support Expense	0	6
Total Expenses	2	79
Reorganization Items	—	—
Total Expenses	2	79
Change in Net Assets	—	0

Accounts Receivable Aging
Exhibit-4
(Unaudited -In \$)

Accounts Receivable Reconciliation and Aging

Administrative Offices Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$ 11,008,096
(+) Amounts billed during the period		574,858
(-) Amounts collected during the period		(1,435,079)
Total Accounts Receivable at the end of the reporting period		\$ 10,147,875

Administrative Offices Accounts Receivable Aging as of 7/31/2022	0-30	31-60	61-90	Over 91	Total
Total Accounts Receivable	\$ 492,448	\$ 1,254,981	\$ 21,715	\$ 8,378,731	\$ 10,147,875

PSIP Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		\$ 6,678,598
(+) Amounts billed during the period		17,804
(-) Amounts collected during the period		(1,032,808)
Total Accounts Receivable at the end of the reporting period		\$ 5,663,594

PSIP Accounts Receivable Aging as of 7/31/2022	0-30	31-60	61-90	Over 91	Total
Total Accounts Receivable	\$ 17,795	\$ (732)	\$ -	\$ 5,646,531	\$ 5,663,594

Postpetition Liabilities Aging
Exhibit-5
(Unaudited -In \$)

Postpetition Liabilities Aging

As of 7/31/2022	Current	1-30	31-60	61-90	Over 91	Total
Administrative Offices Payable	\$ 5,676,317	\$ 87,070	\$ 3,414	\$ 8,136	\$ 4,185	\$ 5,779,122
PSIP Payable	\$ 356,778	\$ 235	\$ -	\$ -	\$ -	\$ 357,013
Mission Office Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taxes Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Post-Petition Debts¹	\$ 6,033,095	\$ 87,305	\$ 3,414	\$ 8,136	\$ 4,185	\$ 6,136,135

Notes:

(1) Invoices are processed on a rolling basis as they are received; aging is based on the invoice date and not the date the invoice is received by the Diocese

Schedule of Payments to Professionals

Exhibit-6

(Unaudited -In \$)

Schedule of Payments to Professionals

Name	Role	Retention Date	Retainer Balance as of Petition Date	Post-Petition Fees & Expenses Paid During Reporting Period	Post-Petition Fees & Expenses Paid to Date	Total Incurred and Unpaid ¹
Alvarez & Marsal North America, LLC	Restructuring Advisor	10/1/2020	\$ 353,979.03	\$ 103,421	\$ 5,816,205	\$ 239,527
Jones Day	Counsel	10/1/2020	\$ 800,000.00	\$ 880,827	\$ 15,870,240	\$ 1,916,109
Reed Smith LLP	Special Insurance Counsel	10/1/2020	\$ 13,931.20	\$ 218,117	\$ 3,941,616	\$ 539,596
Sirrick and Company, Inc.	Communications Consultant	10/1/2020	\$ 439.34	\$ 1,528	\$ 234,929	\$ 9,527
Epiq Corporate Restructuring, LLC	Claims & Noticing Agent	10/1/2020	\$ 16,032.94	\$ 9,091	\$ 917,794	\$ 17,773
Burns Bowen Bair LLP	Special Insurance Counsel	10/29/2020	\$ -	\$ -	\$ 627,513	\$ 134,893
Kinsella Media LLC	Expert Consultant	1/17/2020	\$ -	\$ -	\$ 45,155	\$ -
Pachulski Stang Ziehl & Jones LLP	UCC Counsel	10/16/2020	\$ -	\$ -	\$ 5,096,057	\$ 2,341,508
Berkeley Research Group, LLC	Financial Advisor	10/29/2020	\$ -	\$ -	\$ 1,059,763	\$ 716,457
Nixon Peabody LLP	Special Counsel	10/1/2020	\$ 69,554.65	\$ 56,521	\$ 3,534,636	\$ 420,185
Jon R. Conte, Ph.D.	Expert Consultant	1/17/2020	\$ -	\$ -	\$ 9,344	\$ -
Arthur J. Gonzalez	Special Mediator	5/14/2021	\$ -	\$ 12,500	\$ 125,000	\$ 75,000
Binder & Schwartz	Counsel to Special Mediator	5/14/2021	\$ -	\$ -	\$ 40,696	\$ 1,567
Ruskin Moscou Faltis & Che	Real Estate Counsel to UCC	7/1/2021	\$ -	\$ -	\$ 60,916	\$ 432
Robert E. Gerber	Future Claims Rep.	10/27/2021	\$ -	\$ 27,586	\$ 194,987	\$ 133,679
Hon. Michael A. Hogan	Financial Advisor to FCR	11/8/2021	\$ -	\$ 23,644	\$ 42,004	\$ 25,345
Paul J. Van Osselaer	Mediator	10/20/2021	\$ -	\$ 23,043	\$ 101,285	\$ -
Forchelli Deegan Terrana LLP	Special Real Estate Counsel	12/15/2021	\$ -	\$ -	\$ 37,523	\$ 17,108
Standard Valuation Services	Real Estate Appraiser	1/4/2022	\$ -	\$ -	\$ 56,500	\$ 7,150
Joseph Hage Aaronson LLC	Counsel to FCR	11/8/2021	\$ -	\$ 1,488	\$ 4,524	\$ 8,616
Total Post-Petition Payments to Professionals			\$ 1,253,937	\$ 1,357,767	\$ 37,816,688	\$ 6,604,472

Notes:

(1) Total incurred and unpaid amounts comprised of monthly fee statements and interim fee applications filed with the court pursuant to the Court's order governing interim compensation of retained professionals.

Schedule of Payments to Insiders

Exhibit-7
(Unaudited -In \$)

Schedule of Payments to Insiders

Name	Type of Payment	Amount Paid During Current Month	Total Paid to Date
All Insiders ¹	Payroll	\$ 48,017	\$ 1,066,891
All Insiders ¹	Expense Reimbursement	1,183	3,399
Total Payments to Insiders		\$ 49,200	\$ 1,070,290

Notes:

(1) Represents payments made by the debtor to persons considered to be "insiders" under the Bankruptcy Code during the reporting period. The total is shown on a cash basis, reflecting the actual amounts received, net of any applicable taxes, withholdings or other deductions.

Persons included as "insiders" have been included for informational purposes only. The Debtor does not concede or take any position with respect to:

(a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws or with respect to any theories of liability or for any other purpose. Further, the inclusion of a party as an "insider" is not an acknowledgement or concession that such party is an "insider" under applicable bankruptcy law.

In re: The Roman Catholic Diocese of Rockville Centre, New York,

Debtor

Bank Account Reconciliations

Exhibit 8

(Unaudited – in \$)

Bank Name	Account Name	Bank Account	7/31 Bank Balance ¹
Administrative Office Unrestricted Accounts			
JPMorgan Chase	Main Operating Account	0928	\$ 2,436,573.91
JPMorgan Chase	Main Money Market Account	0769	11,205,997.98
JPMorgan Chase	Donations-PPD	2581	18,578,021.80
JPMorgan Chase	JPM Money Market Account for Donations-PPD	6575	-
JPMorgan Chase	Utility Deposit Account	2607	24,356.43
Signature Bank	Signature Money Market Account	3567	2,009,228.71
JPMorgan Chase	St. Pius Residence Operating Account	7252	31,951.34
Subtotal: Administrative Office Accounts		\$	34,286,130.17
Administrative Office Accounts Restricted, Held for Others, or Non-Debtor			
Signature Bank	DRVC- St. John Fisher Fund (Opened June 2022)	8425	\$ -
Signature Bank	DRVC- Hamilton Scholarship Fund (Opened June 2022)	8433	1,500,820.08
JPMorgan Chase	403(b) Contribution Account*	2823	226,554.90
JPMorgan Chase	Catholic Ministries Appeal-PPD	2565	9,819,777.92
JPMorgan Chase	JPM MMA Account for Catholic Ministries Appeal- PPD	6574	-
JPMorgan Chase	DSI Dividend Account	6552	500.00
Peoples United Bank	Estate of Spanburg CD*	1315	50,443.42
Bank of America	Gift Annuity Account*	8393	-
PUB/BNY	Charitable Gift Annuity Account*	2279	109,730.18
JPMorgan Chase	Health & Welfare Contribution Account*	1128	120,659.72
JPMorgan Chase	Health & Welfare Contribution Money Market Account*	4873	5,065.86
JPMorgan Chase	Health & Welfare Paying Agent Account*	0951	1,703,974.74
JPMorgan Chase	Health & Welfare Paying Agent Money Market Account*	0772	951.17
JPMorgan Chase	Catalyst- Dental*	9923	18,932.90
Citibank	DRVC for National Assoc of Pastoral Musicians, RVC Chapter†	4894	1,929.85
JPMorgan Chase	Lay Pension Contribution Account*	8210	177,050.90
JPMorgan Chase	Lay Pension Money Market Account*	1340	10,065.73
Unitas	Legacy Endowment Funds*	Various	339,010.84
JPMorgan Chase	Mission Office Money Market Account*^	0767	10,300.21
JPMorgan Chase	Mission Office Operating Account*^	0902	207,705.64
Unitas	RVC Mission Projects*^	10-101477	376,629.07
Unitas	Mission Operations*^	10-111477	198,270.01
Unitas	Mission Office-El Cercado*	10-401477	55,639.92
Unitas	DRM-DOM Repub Mission*	10-601477	167,859.67
JPMorgan Chase	Non-School Assessment-PPD	2573	1,330,563.90
JPMorgan Chase	JPM Money Market Account for Non-School Assessment PPD	6576	-
NYS Workers Compensation Board	NYS Workers Comp Deposit Account	1432	7,520,073.53
JPMorgan Chase	Priest Pension Contribution Account*	3148	64,968.63
JPMorgan Chase	Priest Pension Money Market Account*	8192	10,044.01
JPMorgan Chase	Priest Welfare & Benefits Contribution Account*	0910	84,560.97
JPMorgan Chase	Priest Welfare & Benefits Money Market Account*	0768	10,043.99
JPMorgan Chase	Restricted Donations/Collections Account*	5710	3,542,098.89
JPMorgan Chase	MMA Account for Restricted Donation/Collections*	6573	-
JPMorgan Chase	Proceeds:50 North Park- RVC*	2599	5,200,000.00
JPMorgan Chase	JPM MMA Account for Proceeds: 50 North Park- RVC*	6577	-
Charles Schwab	Stock Donation Account*	1911	249,699.75
Subtotal: Administrative Office Accounts Restricted, Held for Others, or Non-Debtor		\$	33,113,926.40

Bank Name	Account Name	Bank Account	7/31 Bank Balance
PSIP Unrestricted Accounts			
JPMorgan Chase	PSIP Operating Account	0936	\$ 1,780,950.23
JPMorgan Chase	PSIP Money Market Account	0770	22,944,277.69
JPMorgan Chase	Pastoral Care Account	6502	88,845.31
JPMorgan Chase	Network Adjusters Disbursement Account	0932	-
Subtotal: PSIP Accounts			\$ 24,814,073.23

PSIP Accounts Restricted	PSIP Claims Intermediate Account	0656	-
Subtotal: PSIP Accounts Restricted			

Petty Cash Spend Category	Amount Paid During Current Month	Total Paid to Date
Food	\$ 39	\$ 975
Maintenance / Dry Cleaning	-	1,165
Other	-	327
Total Petty Cash Spend	\$ 39	\$ 2,467

Notes:

(1) All bank accounts are reconciled each period when statements are received. The reconciliations are not attached to this Monthly Operating Report, but will be provided to the U.S. Trustee upon request.

* Denotes an FHO Account

† Denotes a Non-Debtor Account

^ Partially Restricted

In re: The Roman Catholic Diocese of Rockville Centre, New York,

Debtor

Schedule of Transfers Between Debtor and Affiliate (July 1, 2022 – July 31, 2022)

Exhibit 9

(Unaudited – in \$)

Case No.

20 - 12345

Reporting Period

July 1, 2022 – July 31, 2022

Federal Tax I.D. #

11-1837437**PAYMENTS BETWEEN DEBTOR AND AFFILIATE**

Ecclesia Transfer Purpose	Transfer Amount
Transfers from Ecclesia	
Insurance Reimbursements to PSIP for June 2022 SIR Claim Payments	\$ 132,372
Other recovery transfers - Claim loss dates prior to 11/2019	77,280
Total Transfers from Ecclesia	\$ 209,651
Transfers to Ecclesia	
Primary & Excess Property Premium - 4/1/22-3/31/23	\$ 218,031
Property and Boiler Retention Buy-Down 4/1/22-3/31/23	1,145,562
Total Transfers to Ecclesia	\$ 1,363,593
Total Transfers from / (to) Ecclesia	\$ (1,153,942)

In re: The Roman Catholic Diocese of Rockville Centre, New York,
Debtor

Case No.	20 - 12345
Reporting Period	July 1, 2022 – July 31, 2022
Federal Tax I.D. #	11-1837437

Status of Post-Petition Taxes
Exhibit 10
(Unaudited – in \$)

Tax Category ¹	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Ending Tax ²
Federal				
Withholding	\$ -	\$ 103,031	\$ 103,031	\$ -
FICA - Employee	\$ -	\$ 63,210	\$ 63,210	\$ -
FICA - Employer	\$ -	\$ 60,824	\$ 60,824	\$ -
Total Federal Taxes	\$ -	\$ 227,066	\$ 227,066	\$ -
State & Local				
Withholding	\$ -	\$ 41,961	\$ 41,961	\$ -
Property Taxes/ Local	\$ -	\$ 2,877	\$ 2,877	\$ -
Total State & Local Taxes	\$ -	\$ 44,837	\$ 44,837	\$ -
Total Taxes	\$ -	\$ 271,903	\$ 271,903	\$ -

Notes:

(1) All tax payments have supporting documentation and will be provided to the U.S. Trustee upon request.

(2) Amounts noted reflect accruals and remittances during the reporting period only. Some of which are estimated based on anticipated quarterly/semi-annual/annual invoice amounts.

In re: The Roman Catholic Diocese of Rockville Centre, New York,
DebtorCase No. 20-12345
Reporting Period July 1, 2022 – July 31, 2022
Federal Tax I.D. # 11-1837437**Debtor Questionnaire**
Exhibit 11
(Unaudited – in \$)**Debtor Questionnaire**

The table below shows authority granted under the orders entered in this bankruptcy case and pre-petition amounts spent during July 2022 pursuant to such orders

Motion Capacity Category	Final Cap.	Total Payments	Remaining Availability	July Total Payments
Prepetition Wages				
Employee Compensation	\$ 884,000	\$ 558,974	\$ 325,026	\$ -
Deductions	77,000	37,594	39,406	-
Business Expenses	49,000	10,066	38,934	-
Tuition Payments ¹	164,000	127,754	36,246	-
Payroll Costs ²	386,000	80,217	305,783	-
	\$ 1,560,000	\$ 814,606	\$ 745,394	\$ -
Prepetition Cash Management				
Bank Fees	No Limit	\$ 411		\$ -
Parish Rebates	No Limit	64,273		-
Funds Held For Others	No Limit	380,315		-
Restricted Donations	No Limit	75,664		23,408
		\$ 520,663		\$ 23,408
Prepetition Pastoral Care				
Pastoral Care ³	\$ 50,000	43,178	6,822	\$ -
	\$ 50,000	\$ 43,178	\$ 6,822	\$ -
Prepetition Insurance				
Insurance ⁴	No Limit	4,851,661		\$ 651,720
		\$ 4,851,661		\$ 651,720

1) Fall 2020 tuition payments are included in their entirety in the calculation of pre-petition payments made; however, the Diocese takes the position that a portion of these payments are post-petition and do not utilize capacity granted under the first day orders

2) Includes ADP, payroll taxes, severance, and unemployment obligations

3) Pastoral care capacity is presented including the additional authority of \$12,500 granted by the court in the order entered 1/14

4) Certain March insurance payments are included in their entirety in the calculation of pre-petition payments made; however, the Diocese takes the position that a portion of these payments are post-petition